

**ANNOUNCEMENT**

**INITIAL PUBLIC OFFERING CENTER FOR RURAL WATER SUPPLY AND ENVIRONMENTAL SANITATION**

1. **Issuer name:** Center for Rural Water Supply and Environmental Sanitatio

Address: Highway 61, Hamlet 2, Nang Mau Town, Vi Thuy District, Hau Giang Province

Phone: (0293) 3573 355

1. **Business sector :** Producing and trading in clean water
2. **Charter capital :** VND **292,331,400,000;** equivalent to **29,233,140** shares (Par value: VND 10,000 per share**).**

**Of which:**

*-  Shares owned by the State: 14,643,901 shares, accounting for 50.1% charter capital.*

*-  Shares offering to employees: 265,000 shares, accounting for 0.9% charter capital.*

*- Shares offering through IPO: 14,324,239 shares, accounting for 49% charter capital.*

1. **Initial public offering:** 14,324,239 shares, accounting for 49% of charter capital.
2. **Starting price:** VND 10,000**/**share.
3. **Auction place:** HO CHI MINH STOCK EXCHANGE (HSX)

Address: 16 Vo Van Kiet Street, District 1, Ho Chi Minh City.

1. **Requirements for participation in the Auction:** Individual and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Central Region Rural Water Supply and Sanitation; which is issued by HSX.
2. **Place of releasing registration form, prospectus, depositing and submitting participation form:**At auction agents stipulated in the Regulation of the Initial Public Offering of Central Region Rural Water Supply and Sanitation which is issued by HSX.
3. **Time for releasing registration and depositing:**From 04/03/2020 to 16h00 on 23/03/2020 at the auction agents.
4. **Time for submitting participation form:** Before 15h00 on 27/03/2020 at the auction agents.
5. **Time for the Auction:**09h00 on 31/03/2020 at HO CHI MINH STOCK EXCHANGE.
6. **Deadline for payment for shares purchased:**From 01/04/2020 to 10/04/2020 at the auction agents.
7. **Time for refunding deposit:**From 01/04/2020 to 08/04/2020 at the auction agents.

*(Details about the Notice of the Initial Public Offering and other relevant information is published on the following websites:* <https://www.haugiang.gov.vn/>*;* [*www.hsx.vn*](http://www.hsx.vn); [*www.bsi.com.vn*](http://www.bsi.com.vn) *and at the auction agents).*