

# ANNOUNCEMENT

## INITIAL PUBLIC OFFERING

### Management and Operation Board of Transport Station

**1. Issuer name: Board of Management and Operation of Train Station.**

Tran Hung Dao Street, Area 3, V Ward, Vi Thanh City, Hau Giang Province.

Phone: 0293 877 448

**2. Business sector:** Manage and operate transport stations; Motor Vehicle driver training.

**3. Charter Capital :** VND **34.434.500.000**, equivalent to **3.443.450** shares (Par value: VND 10.000 /share)

**Of which:**

- Shares owned by the State: **1.377.380** shares, accounting for 40% Charter capital.

- Shares offering to employees: **53.600** shares, accounting for 1,557% Charter capital.

- Shares offering through IPO: **2.012.470** shares, accounting for 58,443% Charter capital.

**4. Initial public offering:** **2.012.470** shares, accounting for 58,443% of Charter capital

**5. Starting price:** VND **10.000/share**

**6. Auction place:** - HO CHI MINH STOCK EXCHANGE (HSX)

- 16 Vo Van Kiet Street, District 1, Ho Chi Minh City

**7. Requirements for participation in the Auction:** Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Management and Operation Board of Transport Station which is issued by HSX.

**8. Place of releasing registration form, prospectus, depositing and submitting participation form:** At auction agents stipulated in the Regulation of the Initial Public Offering of Management and Operation Board of Transport Station which is issued by HSX.

**9. Time for releasing registration and depositing:** From 01/04/2019 to 16h00 on 18/04/2019 at the auction agents.

**10. Time for submitting participation form:** Before 15h00 on 24/04/2019 at the auction agents.

**11. Time for the Auction:** 09h00 on 26/04/2019 at HO CHI MINH STOCK EXCHANGE.

**12. Deadline for payment for shares purchased:** From 27/04/2019 to 06/05/2019 at the auction agents.

**13. Time for refunding deposit:** From 02/05/2019 to 07/05/2019 at the auction agents.

*(Details about the Notice of the Initial Public Offering and other relevant information is published on the following websites: <https://www.haugiang.gov.vn/>; [www.hsx.vn](http://www.hsx.vn); [www.bsi.com.vn](http://www.bsi.com.vn) and at the auction agents).*