



HOSE

ANNOUNCEMENT

INITIAL PUBLIC OFFERING

HAU GIANG PLANNING – CONSTRUCTION ARCHITECTURE CENTER

1. Issuer name: Hau Giang Planning – Construction Architecture Center

Address: 1, Xo Viet Nghe Tinh Street, Ward 5, Vi Thanh City, Hau Giang Province

Phone: (0293) 3870 979

2. Business sector: Making construction planning and construction survey; Preparing investment projects and construction drawing designs; Estimating total cost of civil, industrial, transport and technical infrastructure; Evaluating drawing designs; Evaluating estimation of total construction cost.

3. Charter Capital : VND **4.964.900.000**, equivalent to **496.490** shares (Par value: VND 10.000 per share).

Of which:

- Shares owned by the State: **102.580** shares, accounting for 20,66% charter capital.

- Shares offering to employees: **140.700** shares, accounting for 28,34% charter capital.

- Shares offering through IPO: **253.210** shares, accounting for 51% charter capital.

4. Initial public offering: **253.210** shares, accounting for 51% of charter capital.

5. Starting price: VND **10.000**/share.

6. Auction places: HO CHI MINH STOCK EXCHANGE (HSX)

Address: 16 Vo Van Kiet Street, District 1, Ho Chi Minh City.

7. Requirements for participation in the Auction: Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Hau Giang Planning – Construction Architecture Center; which is issued by HSX.

8. Place of releasing registration form, prospectus, depositing and submitting participation form: At auction agents stipulated in the Regulation of the Initial Public Offering of Hau Giang Planning – Construction Architecture Center which is issued by HSX.

9. Time for releasing registration and depositing: From 31/12/2019 to 16h00 on 20/01/2020 at the auction agents.

10. Time for submitting participation form: Before 15h00 on 31/01/2020 at the auction agents.

11. Time for the Auction: 15h00 on 04/02/2020 at HO CHI MINH STOCK EXCHANGE.

12. Deadline for payment for shares purchased: From 05/02/2020 to 14/02/2020 at the auction agents.

13. Time for refunding deposit: From 05/02/2020 to 11/02/2020 at the auction agents.

(Details about the Notice of the Initial Public Offering and other relevant information is published on the following websites: <https://www.haugiang.gov.vn/>; www.hsx.vn; www.bsi.com.vn; and at the auction agents).