



NOTICE OF INITIAL PUBLIC OFFERING

DAKLAK WATER SUPPLY AND CONSTRUCTION ONE - MEMBER LIMITED COMPANY

Pursuant to the Decision of People's Committee of Dak Lak Province No. 3514/QĐ-UBND dated 26/12/2018 on approving the equitization plan of Daklak Water Supply And Construction One - Member Limited Company, the Auction Organization informs as follows:

1. **Company's Name:** **DAKLAK WATER SUPPLY AND CONSTRUCTION ONE - MEMBER LIMITED COMPANY.**
 Address: 319 Ton Duc Thang Street, Tan An Ward, Buon Ma Thuot City, Dak Lak Province.
 Tel: (0262) 3852 619 - Website: www.dakwaco.com.vn.
2. **Business Lines:** Exploiting, processing and supplying water (Code: 3600).
3. **Charter capital:** **315.200.000.000 VND**, equivalent to 31.520.000 shares (par value: 10.000 VND per share).
 In which:
 - Shares owned by the State: 11.347.000 shares, account for 36,00% of the charter capital.
 - Shares offered to employees: 1.774.600 shares, account for 5,63% of the charter capital.
 - Shares offered to the labor union: 50.000 shares, account for 0,16% of the charter capital.
 - Shares offered in the initial public offering: 18.348.200 shares, account for 58,21% of the charter capital.
4. **Number of shares offered to the public:** **18.348.200 shares**, account for 58,21% of the charter capital.
5. **The Equitization Consultancy:** **VIET DRAGON SECURITIES CORPORATION**
 Address: Floor 1-2-3-4-5, Viet Dragon Tower, 141 Nguyen Du Street, District 1, Ho Chi Minh City.
6. **The Auction Organization:** **HO CHI MINH CITY STOCK EXCHANGE**
 Address: 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City.
7. **Requirements for participation in the Auction:** Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Daklak Water Supply And Construction One - Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.
8. **Shares offered in the initial public offering:**
 - Type of shares: Ordinary shares. - **Starting price: 14.300 VND per share.**
 - Par value: 10.000 VND per share. - **Number of shares: 18.348.200 shares.**
9. **Place of releasing registration form, prospectus, depositing and submitting participation form:** At auction agents stipulated in the Regulation of the Initial Public Offering of Daklak Water Supply And Construction One - Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.
10. **Time for releasing registration form and depositing:** From 07/01/2019 to 16h00 on 23/01/2019 at the auction agents.
11. **Time for submitting participation form:** Before 15h00 on 29/01/2019 at the auction agents.
12. **Time for the Auction:** 15h00 on 31/01/2019 at Ho Chi Minh City Stock Exchange.
13. **Deadline for payment for shares purchased:** From 01/02/2019 to 15/02/2019 at the auction agents.
14. **Time for refunding deposit:** From 01/02/2019 to 14/02/2019 at the auction agents.

Detailed information about the Notice of the Initial Public Offering, the Decision on approving the equitization plan, the prospectus (including both Vietnamese and English versions), the Regulation of the Initial Public Offering and other documents are posted on websites of the equitization consultancy: Viet Dragon Securities Corporation (www.vdsc.com.vn), the Auction Organization: Ho Chi Minh City Stock Exchange (www.hsx.vn) and the equitized enterprise: Daklak Water Supply And Construction One - Member Limited Company (www.dakwaco.com.vn).